2023 NAGDCA Virtual Annual Conference
Continuing Education Details

Date	Session	Learning Objectives	CPE Credits	CPE Level	CPE Field of Study	CFP Credits	CFP Level	CFP Field of Study	*InFRE CRC*	*SHRM PDCs*
Monday, October 9 from 3:00 - 4:00 pm	Economic Outlook	1. Learn about the current market conditions and what's expected in both the short- and long-term economic forecast. 2. Learn about the impact the market is having on retirement plan participants.	1	Basic	Economics	1	Overview	General Principles of Financial Planning	*1*	***Conference Total = 7*** ***Must attend all virtual sessions.***
Tuesday, October 10 from 9:00 - 10:00 am	Building a Plan for Those Who Need it Most	1. Learn how to leverage demographic data to design retirement plans that effectively meet the needs of the employee population. 2. Explore research on differences in savings and investment behaviors among employee populations.	1	*Basic*	Finance	1	Overview	Retirement Savings and Income Planning	*1*	
Tuesday, October 10 from 3:15 - 4:15 pm	The Generational Divide in Public Retirement Plans	1. Learn about the spending and savings behavior of public sector employees. 2. Learn about retirement income and distribution strategies.	1	*Basic*	Specialized Knowledge	1	Overview	Retirement Savings and Income Planning	*1*	
Wednesday, October 11 from 9:00 - 10:00 am	Solutions to Fiduciary Challenges	1. Learn about common fiduciary challenges and solutions. 2. Learn about recent cases dealing with breaches of fiduciary duty claims and steps plan fiduciaries can take to avoid potential litigation.	1	*Basic*	Specialized Knowledge	1	Overview	Professional Conduct and Regulation	*1*	