2023 Industry Roundtable Meeting Agenda*
May 3-4, 2023
Washington, DC

RECPTION – WEDNESDAY, MAY 3
Groom Law Group | 1701 Pennsylvania Avenue, NW, Washington, DC

5:30 – 7:00 p.m. **Welcome Reception**

Industry attendees will join the NAGDCA Board for an evening of networking.

INDUSTRY ROUNDTABLE – THURSDAY, MAY 4
Madison Hotel, 1177 15th St NW, Washington, DC 20005

8:30 a.m. **Breakfast & Registration Opens**

9:00 – 9:30 a.m. **Welcome/Association Update/Goals for the Day**
Hear an update on NAGDCA activities. Bring your questions and ideas as we engage in a thoughtful dialogue around NAGDCA's strategic priorities, your goals for our time together and the future of the organization.

Presenters:
Stephanie Biddle, Empower Retirement
NAGDCA Industry Committee President

Sandy Blair, California Savings Plus Program
NAGDCA President

Matt Petersen, NAGDCA Executive Director

9:30 – 10:30 a.m. **Fees Role/Resources/Update**
Learn about NAGDCA's Fees Task Force work on defining the association's role in the conversation and education around fees in the government defined contribution industry. Review resources and share your feedback on this new initiative.

Presenters:
Amy Heyel, SVP, Government Practice Lead
Corebridge Financial

Jacob Peacock, Partner, Consulting Director
AndCo

10:30 – 11:30 a.m. **PRRL Presentation**

	Get an update on Public Retirement Research Lab (PRRL) data, learn about 2023 projects and ask your questions around research and the online benchmarking portal.	
	Presenter:	Matt Petersen, NAGDCA Executive Director
11:30 a.m. – 12:30 p.m.	**Lunch & Break**	
12:30 – 1:30 p.m.	**Washington Update** Hear the latest updates from Washington in our most popular session as key staff members join us for a lively discussion.	
	Presenters:	*TBA*
1:30 – 2:30 p.m.	**SECURE 2.0 Implementation** Discuss challenges and solutions regarding new laws stemming from SECURE 2.0 provisions.	
	Presenters:	Andee Gravitt, AVP, Institutional Consultant Relations Nationwide *Additional TBA*
2:30 – 2:45 p.m.	**Break**	
2:45 – 3:45 p.m.	**Hot Topics & Trends** Learn about hot topics impacting investment management in the public sector like inflation, recession fears, economic outlooks, and ESG and share with your peers how you are addressing them.	
	Presenters:	Thomas Nun, Portfolio Strategist Empower Julian Regan, Senior VP, Public Sector Market Leader Segal Marco Advisors *Additional TBA*
3:45 – 4:30 p.m.	**Wrap-Up/Reflection/Application/Next Steps** Join in a group discussion about the lessons learned throughout the day and share your thoughts on where the Industry Committee and NAGDCA can go next to provide best serve to members and the DC Industry.	
	Facilitator:	Stephanie Biddle, Empower Retirement NAGDCA Industry Committee President

** Schedule subject to change*