

**2022 NAGDCA Annual Conference
Continuing Education Details**

Date	Session	Learning Objectives	CPE Credits	CPE Level	CPE Field of Study	CFP Credits	CFP Level	CFP Field of Study	SHRM PDCs	InFRE CRC
Monday, September 19 from 11:00 am – 12:00 pm and repeated from 1:45 pm - 2:45 pm	Designing and Implementing Financial Wellness Programs	1. Learn how financial wellness is defined as it related to public sector retirement planning. 2. Explore examples of successful programs implemented by public sector plans. 3. Learn about solutions and how the pandemic has impacted program offerings.	1	Basic	Personnel/Human Resources – Non-technical	1	Overview	General Principles of Financial Planning	Conference Total = 6 Must attend 6 of the 9 sessions.	1
Monday, September 19 from 11:00 am – 12:00 pm and repeated from 1:45 pm - 2:45 pm	Exploring Decumulation Solutions – Considerations for Plan Sponsors	1. Learn about the different types of decumulation solutions available to public sector defined contribution plans. 2. Learn what plan sponsors should consider when thinking about adding retirement income solutions. 3. Learn about fiduciary responsibilities and the importance of working closely with your recordkeeper and plan consultant when selecting solutions.	1	Basic	Finance – Technical	1	Overview	Retirement Savings and Income Planning		1
Monday, September 19 from 11:00 am – 12:00 pm and repeated from 1:45 pm - 2:45 pm	Protecting Participant Data - Safeguarding Against Fraud and Breaches	1. Learn data privacy best practices. 2. Learn the role plan sponsors play in protecting retirement plan participants data. 3. Learn the steps to include in breach response planning. 4. Learn about new authentication technology.	1	Basic	Personnel/Human Resources – Non-technical	1	Overview	Risk Management and Insurance Planning		-
Monday, September 19 from 3:00 - 4:00 pm	A Plan Sponsor’s Guide to Using Data and Research in the Public Sector	1. Learn practical uses for data and research to improve plan outcomes for public sector defined contribution participants. 2. Learn about unique data and findings of public sector defined contribution retirement plans. 3. Learn methods for sharing data responsibly. 4. Learn about the importance and benefits of sharing data.	1	Basic	Specialized Knowledge – Technical	1	Overview	Retirement Savings and Income Planning		-
Tuesday, September 20 from 9:00 - 10:00 am	The Great Resignation: Attracting, Retaining and Valuing Public Sector Talent	1. Learn about ways organizations are navigating remote work. 2. Learn about the impact of the pandemic on public sector employment. 3. Learn tips for recruiting and retention.	1	Basic	Personnel/Human Resources – Non-technical	-	-	-		-
Tuesday, September 20 from 10:15 - 11:15 am and repeated Wednesday, September 21 from 10:00 am - 11:00 am	Exploring Decumulation Solutions – What Do Participants Need?	1. Learn about the common needs and wants of public sector defined contribution plan participants when it comes to retirement income solutions. 2. Learn how to engage participants about income generation in retirement. 3. Learn about the actions plans are taking to educate participants about the benefits of keeping their money in the plan.	1	Basic	Finance – Technical	1	Overview	Retirement Savings and Income Planning		1
Tuesday, September 20 from 10:15 - 11:15 am and repeated Wednesday, September 21 from 10:00 am - 11:00 am	How To Successfully Communicate Plan Fees	1. Learn about the types of plan fees. 2. Learn about common challenges of developing fee policies. 3. Learn best practices for developing clear, concise, fee information.	1	Basic	Personnel/Human Resources – Non-technical	-	-	-		1
Tuesday, September 20 from 10:15 - 11:15 am and repeated Wednesday, September 21 from 10:00 am - 11:00 am	Practical Resources for Plan Improvement	1. Learn about resesources that help plan sponsors. 2. Learn about data collection methods. 3. Learn practical ways to use data.	1	Basic	Specialized Knowledge – Technical	-	-	-		-
Tuesday, September 20 from 3:15 - 4:15 pm	Participant Engagement Trends in a Hybrid Environment	1. Explore results of recent communiation studies. 2. Learn tips for engaging participants in different work environments. 3. Learn about examples of successful communications.	1	Basic	Communications and Marketing – Non-technical	-	-	-		1