

NAGDCA Affirmative Legislative Priorities

ROTH IMPROVEMENTS

- Allow Roth 457(b), 401(k), 401(a) and 403(b) plan participants to roll assets from Roth IRAs to these plans
- Exempt Roth contributions from RMD rules, as Roth IRA assets are presently exempt

ENHANCE ADMINISTRATIVE EFFICIENCY & PROMOTE SAVINGS

- Permit non-spousal beneficiaries to roll assets to 457(b), 401(k), 401(a) and 403(b) plans
- Eliminate the “first day of the month” requirement in 457(b) plans

ENHANCE DISTRIBUTION CHOICE

Allow QCDs from 457(b), 401(a), 401(k) and 403(b) plans, as is permitted from IRAs

ENHANCE INVESTMENT OPTIONS FOR 403(B) INVESTORS

Permit CITs and separate accounts as investment vehicles in 403(b) plans and deemed IRAs as in other governmental plans

NAGDCA ANNUAL CONFERENCE
September 8-11, 2019 | New Orleans

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House Ways and Means Committee

Democratic Members

- Richard Neal, Chair (D-MA)
- John Lewis (D-GA)
- Lloyd Doggett (D-TX)
- Mike Thompson (D-CA)
- John Larson (D-CT)
- Earl Blumenauer (D-OR)
- Ron Kind (D-WI)
- Bill Pascrell (D-NJ)
- Danny Davis (D-IL)
- Linda Sanchez (D-CA)
- Brian Higgins (D-NY)
- Terri Sewell (D-AL)
- Suzan DelBene (D-WA)
- Judy Chu (D-CA)

- Gwen Moore (D-WI)
- Dan Kildee (D-MI)
- Brendan Boyle (D-PA)
- Don Beyer (D-VA)
- Dwight Evans (D-PA)
- Brad Schneider (D-IL)
- Tom Suozzi (D-NY)
- Jimmy Panetta (D-CA)
- Stephanie Murphy (D-FL)
- Jimmy Gomez (D-CA)
- Steven Horsford (D-NV)

Republican Members:

- Kevin Brady, Ranking Member (R-TX)

- Devin Nunes (R-CA)
- Vern Buchanan (R-FL)
- Adrian Smith (R-NE)
- Kenny Marchant (R-TX)
- Tom Reed (R-NY)
- Mike Kelly (R-PA)
- George Holding (R-NC)
- Jason Smith (R-MO)
- Tom Rice (R-SC)
- David Schweikert (R-AZ)
- Jackie Walorski (R-IN)
- Darin LaHood (R-IL)
- Brad Wenstrup (R-OH)

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