



2019 Industry Roundtable Meeting Agenda

DAY ONE – April 25
Meeting Location: The Hill

Join Your Colleagues for informal networking in the NAGDCA Networking Lounge! Open 12:00pm – 2:30pm.

2:30 p.m. – 2:45 p.m.

Registration

2:45 p.m. – 2:50 p.m.

Day 1 Kickoff

Presenter: Jake O'Shaughnessy, SageView
Industry President

2:50 p.m. – 3:15 p.m.

NAGDCA – Association Update

Hear an update on NAGDCA activities. Bring your questions and ideas as we engage in a thoughtful dialogue around NAGDCA's strategic priorities, your needs as an industry member and the future of the organization.

Presenters: Cindy Rehmeier, MOSERS
NAGDCA President

Matt Petersen, NAGDCA
Board Advisor

3:15 p.m. – 4:15 p.m.

Preparing for Economic Uncertainty: Ready! Fire! Aim? 2018

Join us as we explore ways to create financial certainty in an uncertain environment and discuss what the industry is doing to prepare plan sponsors and participants.

- What common behaviors are we seeing when the market drops?
- What have different companies done to minimize behavior?
- Are there defined attributes that can be used to determine risk tolerance?
- Does age/gender/account balance have an impact on the behavior?
- Does Managed Accounts vs Target Date Fund usage have an impact on behavior?

Presenter: Anne Lester, J.P. Morgan

4:15 p.m. – 4:30 p.m.

Break

4:30 p.m. – 5:15 p.m.

Legislative Update

Presenter: Paul Beddoe, NAGDCA
Director of Government Affairs

5:30 p.m. – 7:00 p.m.

Networking Event

Hamilton's Bar & Grill

