



2019 Industry Roundtable Meeting Agenda

DAY ONE – April 25
Meeting Location: The Hill

Join Your Colleagues for informal networking in the NAGDCA Networking Lounge! Open 12:00pm – 2:30pm.

2:30 p.m. – 2:45 p.m.

Registration

2:45 p.m. – 2:50 p.m.

Day 1 Kickoff

Presenter: Jake O'Shaughnessy, SageView
Industry President

2:50 p.m. – 3:15 p.m.

NAGDCA – Association Update

Hear an update on NAGDCA activities. Bring your questions and ideas as we engage in a thoughtful dialogue around NAGDCA's strategic priorities, your needs as an industry member and the future of the organization.

Presenters: Cindy Rehmeier, MOSERS
NAGDCA President

Matt Petersen, NAGDCA
Board Advisor

3:15 p.m. – 4:15 p.m.

Preparing for Economic Uncertainty

Join us as we explore ways to create financial certainty in an uncertain environment and discuss what the industry is doing to prepare plan sponsors and participants.

- What common behaviors are we seeing when the market drops?
- What have different companies done to minimize behavior?
- Are there defined attributes that can be used to determine risk tolerance?
- Does age/gender/account balance have an impact on the behavior?
- Does Managed Accounts vs Target Date Fund usage have an impact on behavior?

Presenter: Anne Lester, J.P. Morgan

4:15 p.m. – 4:30 p.m.

Break

4:30 p.m. – 5:15 p.m.

Legislative Update

Presenter: Paul Beddoe, NAGDCA
Director of Government Affairs

5:30 p.m. – 7:00 p.m.

Networking Event

Hamilton's Bar & Grill

