Join Your Colleagues for informal networking in the NAGDCA Networking Lounge! Open 12:00pm – 2:30pm.

2:30 p.m. – 2:45 p.m.  
Registration

2:45 p.m. – 2:50 p.m.  
Day 1 Kickoff
Presenter: Jake O’Shaughnessy, SageView
Industry President

2:50 p.m. – 3:15 p.m.  
NAGDCA – Association Update
Hear an update on NAGDCA activities. Bring your questions and ideas as we engage in a thoughtful dialogue around NAGDCA’s strategic priorities, your needs as an industry member and the future of the organization.

Presenters: Cindy Rehmeier, MOSERS
NAGDCA President
Steve Toole, North Carolina
NAGDCA Secretary/Treasurer and 2019 Conference Chair
Matt Petersen, NAGDCA
Board Advisor

3:15 p.m. – 4:15 p.m.  
Preparing for Economic Uncertainty
Join us as we explore ways to create financial certainty in an uncertain environment and discuss what the industry is doing to prepare plan sponsors and participants.

- What common behaviors are we seeing when the market drops?
- What have different companies done to minimize behavior?
- Are there defined attributes that can be used to determine risk tolerance?
- Does age/gender/account balance have an impact on the behavior?
- Does Managed Accounts vs Target Date Fund usage have an impact on behavior?

Presenters: TBD

4:15 p.m. – 4:30 p.m.  
Break

4:30 p.m. – 5:15 p.m.  
Legislative Update
Presenter: Paul Beddoc, NAGDCA
Director of Government Affairs

5:30 p.m. – 7:30 p.m.  
Networking Event
Location TBD
8:00 a.m. - 8:30 a.m.  
**Continental Breakfast**

8:30 a.m. – 8:35 a.m.  
**Day 2 Kickoff**  
Presenter: Jake O’Shaughnessy, SageView  
Industry President

8:35 a.m. – 9:35 a.m.  
**Recordkeeper RFP Selection – An Insider’s Perspective**  
Learn from your colleagues and come prepared to share lessons learned – both good and  
bad – as we focus on ways to improve and enhance business practices around:  
- RFP process  
- Business development/identifying opportunities  
- Finals prep  
- Procurement  
Moderator: Jeff Snyder, Founder  
The Morning Pulse  
Panelists: Jake O’Shaughnessy, SageView  
Ben Taylor, Callan  
Cindy Rehmeier, MOSERS  
Steve Toole, State of North Carolina

9:35 a.m. - 10:00 a.m.  
**Break / Hotel Check Out**

10:00 a.m. – 10:45 a.m.  
**Legislative Panel**  
Hear the latest updates from Capitol Hill in our most popular session as key staff members  
join us for a lively discussion.  
Moderator: Paul Beddoe, Director of Government Affairs  
Panelists: TBD

10:45 a.m. – 11:00 a.m.  
**Wrap Up / Attendee Takeaways**  
A quick debrief on what you learned and what you’ll take back to the office.  
Presenter: Jake O’Shaughnessy, SageView  
Industry President

*Have Time to Spare Before Your Flight? Join Your Colleagues for informal networking in the NAGDCA Networking Lounge! Opens at 11:00am.*