



**2019 Industry Roundtable Meeting Agenda**  
**April 25-26 | Liaison Capitol Hill**

**DAY ONE – April 25**  
**Meeting Location: The Hill**

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*Join Your Colleagues for informal networking in the NAGDCA Networking Lounge! Open 12:00pm – 2:30pm.*

2:30 p.m. – 2:45 p.m.

**Registration**

2:45 p.m. – 2:50 p.m.

**Day 1 Kickoff**

Presenter: Jake O’Shaughnessy, SageView  
Industry President

2:50 p.m. – 3:15 p.m.

**NAGDCA – Association Update**

Hear an update on NAGDCA activities. Bring your questions and ideas as we engage in a thoughtful dialogue around NAGDCA’s strategic priorities, your needs as an industry member and the future of the organization.

Presenters: Cindy Rehmeier, MOSERS  
NAGDCA President  
  
Steve Toole, North Carolina  
NAGDCA Secretary/Treasurer and 2019 Conference Chair  
  
Matt Petersen, NAGDCA  
Board Advisor

3:15 p.m. – 4:15 p.m.

**Preparing for Economic Uncertainty**

Join us as we explore ways to create financial certainty in an uncertain environment and discuss what the industry is doing to prepare plan sponsors and participants.

- What common behaviors are we seeing when the market drops?
- What have different companies done to minimize behavior?
- Are there defined attributes that can be used to determine risk tolerance?
- Does age/gender/account balance have an impact on the behavior?
- Does Managed Accounts vs Target Date Fund usage have an impact on behavior?

Presenters: TBD

4:15 p.m. – 4:30 p.m.

**Break**

4:30 p.m. – 5:15 p.m.

**Legislative Update**

Presenter: Paul Beddoe, NAGDCA  
Director of Government Affairs

5:30 p.m. – 7:30 p.m.

**Networking Event**

*Location TBD*

